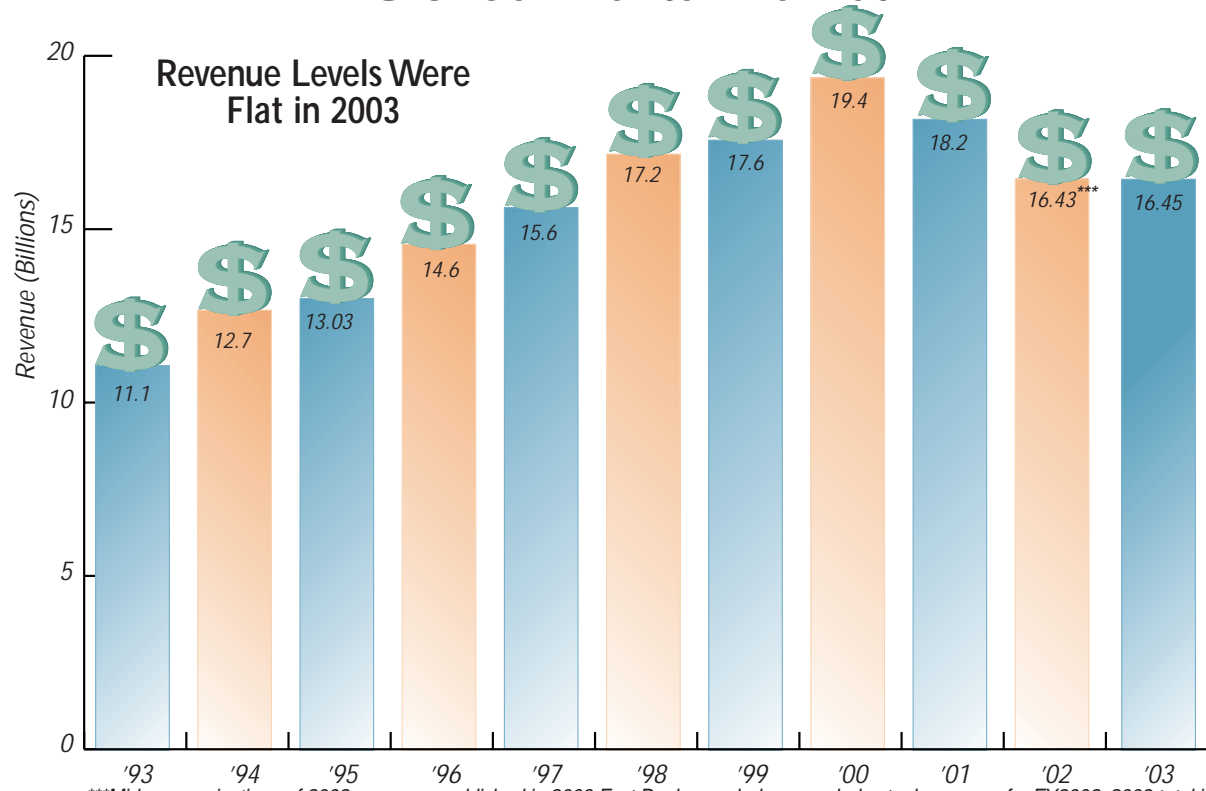


U.S. Car Rental Market



***Mid-year projections of 2002 revenues, published in 2003 Fact Book, on whole exceeded actual revenues for FY2002. 2003 total is based on projections and estimates of rental companies and ARN, as well as available SEC documents.

market data