

2006 U.S. CAR RENTAL MARKET FLEET, LOCATIONS AND REVENUE

COMPANY	U.S. CARS IN SERVICE (AVG.) 2006	# U.S. LOCATIONS	2006 (EST.)	2005
*Enterprise Rent-A-Car	630,066	6,019	\$7.0B	\$6.4B
**Hertz	290,000	2,875	\$3.9B	\$3.653B
**Vanguard Car Rental USA	208,400	623	\$2.14B	\$1.93B
**Avis Rent A Car	190,775	1,199	\$2.75B	\$2.7B
**Budget Rent A Car	134,225	842	\$1.43B	\$1.4B
**Dollar Thrifty Automotive Group	85,000	575	\$1.534B	\$1.394B
Advantage Rent-A-Car	17,000	100	\$155M	\$150M
U-Save Auto Rental of America Inc.	11,500	375	\$98M	\$95M
Rent-A-Wreck of America	6,700	298	\$44M	\$66M
ACE Rent A Car	11,500	85	\$105M	\$101M
Payless Car Rental System Inc.	10,000	46	\$95M	\$90M
Triangle Rent-A-Car	6,000	28	\$45M	\$41M
Affordable/Sensible	4,950	250	\$36M	\$35.42M
Fox Rent A Car	6,800	28	\$52M	\$40M
† Independents (3,000)	70,500	6,800	\$696M	\$732.5M
TOTALS	1,683,416	20,143	\$20.08B	\$18.828B

Statistics based on company-provided data, public documents, industry research and ARN estimates.

Revenue comes from car rental operations only, including ancillary counter sales. Revenue represents the entire system, including corporate and franchise revenue (for those companies with franchises).

*Enterprise fiscal year ends July 31.

**ARN estimates.

† Estimate based on available U.S. Census Bureau figures and adjustments for recent closures and consolidation.